

# CARIBBEAN TOURISM ORGANIZATION LATEST MONTHLY STATISTICS



**DECEMBER 2020**

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## Overall Performance

- International tourist arrivals for 2020 were reported by 25 destinations thus far. For their reporting periods, only one destination recorded growth in arrivals while 24 destinations recorded declines.
- All nine destinations reporting tourist trips for the January to November period registered decreases ranging from -51.7% in Montserrat to -74.5% in Dominica.
- For the period January to October, declines in tourist arrivals ranging between -84.5% in Bermuda and -38.3% in the US Virgin Islands were recorded in the six destinations reporting for the period.
- The two destinations providing tourist arrival data for the period January to September were Belize and Guyana. Arrivals to these destinations decreased by -66.9% and -71.0%, respectively.
- International tourist trips decreased by -53.0% to Puerto Rico for the January to August period. It was the sole destination to report for this period.
- The only reporting destination for the period January to June, Trinidad & Tobago, registered falloff in tourist arrivals of -53.5%.
- Similarly, for the January to May period, the lone reporting destination, Cuba, recorded a decrease in international tourist trips of -57.0%.
- None of the four destinations reporting arrival data for the period January to March registered growth. Decreases during this period ranged from -7.9% in the British Virgin Islands to -31.8% in St. Kitts & Nevis.
- The Cayman Islands, the only destination reporting arrival data for the period January to February, registered an increase of 8.5% during this time.

## By Month

- In January, international tourist visits increased in 15 of the 25 reporting destinations. Montserrat (23.1%) recorded the highest percentage increase, trailed by St. Maarten (19.9%) and the British Virgin Islands (13.8%). The remaining increases ranged from 0.5% (Puerto Rico) to 13.1% (the US Virgin Islands). Decreases ranging between -1.5% (Martinique) and -26.9% (St. Kitts & Nevis) were recorded in the remaining ten destinations.
- International arrivals in February grew in 19 of the 25 reporting destinations. Growth ranged from 0.2% in Martinique to 28.1% in the British Virgin Islands. The other six destinations reported declines ranging between -1.0% in St. Kitts & Nevis and -13.0% in Cuba.
- Arrivals data reported in March showed that all 24 destinations recorded decreases in tourist trips. Dominica (-70.3%) led and was followed by Bermuda (-70.0%), Anguilla (-64.7%) and The Bahamas (-64.3%). Declines ranging from -13.1% in Montserrat to -63.6% in Cuba were registered in the remaining destinations.
- All 20 destinations reporting international tourist arrivals for April registered declines ranging from -93.9% in the US Virgin Islands to -100.0% in nine destinations with no arrivals, namely, Anguilla, Aruba, Bermuda, Dominica, Grenada, Jamaica, Montserrat, Saint Lucia, and Trinidad & Tobago. In absolute numbers, Puerto Rico (5.8 thousand), the US Virgin Islands (2.6 thousand), Martinique (1.7

thousand) and Cuba (1.1 thousand) were the only destinations to record over one thousand tourist visits for the month.

- The number of destinations recording no tourist trips declined to seven (Anguilla, Aruba, Bermuda, Dominica, Jamaica, Saint Lucia and Trinidad & Tobago) in May. In total, 20 destinations reported for May. In the other 13 destinations, between two (Montserrat) and 10.0 thousand (Puerto Rico) tourist visits were registered. Contractions of between -87.0% (the US Virgin Islands) and -99.9% (Antigua & Barbuda, The Bahamas and the Dominican Republic) were recorded in these destinations.
- In June, only three destinations (Aruba, Saint Lucia and Trinidad & Tobago) recorded no tourist arrivals. These were among the 19 destinations reporting tourism data for the month. Decreases ranging between -63.0% (the US Virgin Islands) and -99.9% (Bermuda and Dominica) were recorded in the remaining 15 destinations.
- Declines were recorded in the 18 destinations reporting international arrivals for July. Anguilla (-99.9%) recorded the largest percentage decrease for the month and was followed by Grenada (-99.4%) and Dominica (-98.9%). The other destinations registered declines ranging from -28.6% (the US Virgin Islands) to -98.6% (Belize).
- Fewer arrivals were recorded by the 18 destinations reporting tourist arrivals for August. Martinique (-32.9%) registered the smallest percentage decline, followed by the US Virgin Islands (-38.9%), Antigua & Barbuda (-73.0%), Puerto Rico (-74.1%) and Curaçao (-76.3%).
- Seventeen destinations reported arrivals for September. All registered decreases ranging from -37.8% in Martinique to -97.3% in Anguilla.
- Out of the fifteen destinations reporting tourist arrivals for October, none recorded an increase. Decreases in international arrivals in these destinations during this time varied between -9.7% (the US Virgin Islands) and -95.6% (The Bahamas).
- International tourist visits in November decreased in the nine reporting destinations. Anguilla (-91.3%) led the declines and was followed by Montserrat (-90.1%) and Dominica (-86.2%).

## By Market

### United States

- International tourist arrivals from the United States increased in one of the 20 reporting destinations but declined in 19.
- Nine destinations reported international tourist trips from the United States for the January to November period. All destinations recorded decreases ranging between -44.8% in Montserrat and -72.9% in the Dominican Republic.
- The best relative performance among the four destinations to report arrivals from the United States for the period January to October was recorded by Curaçao (-65.0%). The three destinations (Saint Lucia, The Bahamas and Bermuda) to report visitor trips from this market during the period registered declines of -66.5%, -74.7% and -86.4%, respectively.
- Both destinations reporting tourist arrivals from the United States for the period January to September recorded decreases of -68.6% in Guyana and -68.9% in Belize.
- Trinidad & Tobago was the only destination reporting international trips from the US market during the period January to June registering a decline of -53.0%.
- For the January to May period, tourist trips from the United States decreased to Cuba (-84.9%), the only destination reporting data for this period
- Visitor trips from the United States decreased to the Turks & Caicos Islands (-10.8%) and St. Kitts & Nevis (-33.8%) - the two destinations reporting arrivals from this market for the period January to March.
- Arrivals from the United States increased in the Cayman Islands by 8.3%, the only destination reporting arrival data for the period January to February.

### Canada

- Growth in international visitor trips from Canada was recorded in one of the 20 reporting destinations, while the remaining 19 destinations reported contractions from this market.
- Nine destinations registered decreases in arrivals from Canada during the period January to November led by Grenada (-70.0%) and followed by Jamaica (-64.5%) and St. Maarten (-63.0%). Other declines during the period ranged between -39.0% (Montserrat) and -60.0% (Anguilla).
- For the period January to October, the four reporting destinations registered decreased visitor arrivals from Canada ranging from -43.6% recorded in Curaçao to -80.8% in Bermuda.
- Fewer international trips from Canada for the period January to September were recorded in Belize (-48.1%) and Guyana (-70.0%), the only destinations reporting for this period.
- The only destination reporting visitor trips from Canada for the period January to June, Trinidad & Tobago, registered a decline of -45.9% during this time.

- Cuba, the only destination reporting arrival data from Canada for the period January to May, registered a decrease of -40.9%.
- The two destinations reporting arrival data from Canada for the period January to March experienced declines, with both St. Kitts & Nevis and the Turks & Caicos Islands recording a -19.1% falloff in tourists from this market.
- For the period January to February, the Cayman Islands, the lone destination to report this period, experienced a 10.7% increase in visitor arrivals from Canada.

## Europe

- Overall, international tourist trips from Europe increased in one of the 20 reporting destinations, while decreases were recorded in the remaining 19 destinations.
- For the period January to November, all nine reporting destinations recorded a decrease in tourist arrivals from Europe ranging from -38.6% in Montserrat to -74.6% in Jamaica.
- Declines were recorded in the four destinations reporting arrivals from Europe for the period January to October ranging between -53.9% in Curaçao and -76.8% in The Bahamas
- International trips from Europe declined in Belize (-64.7%) and Guyana (-64.8%) for the period January to September.
- For the period January to June, European arrivals decreased in Trinidad & Tobago by -49.7%.
- European stop-over arrivals decreased in Cuba, the sole destination reporting data for the period January to May by -53.0%.
- Declines in arrivals from Europe for the period January to March were recorded in the two reporting destinations, led by the Turks & Caicos Islands (-33.4%) and followed by St. Kitts & Nevis (-26.1%).
- The only destination to report international trips from Europe for the period January to February, the Cayman Islands, registered an increase of 8.1% during this time.

## Cruise Arrivals

- Cruise visits to the Caribbean contracted in the 23 reporting destinations, so far this year.
- Cruise visits were reported by nine destinations for the period January to November. All destinations registered decreases for the period ranging from -36.3% in Trinidad & Tobago to -72.3% in Cozumel (Mexico).
- For the period January to October, cruise arrivals decreased in all five reporting destinations led by Bermuda (-98.7%) and followed by The Bahamas (-69.6%) and Curaçao (-56.5%).
- The two destinations (Antigua & Barbuda and Belize) reporting for the period January to September registered decreased cruise visits of -46.8% and -61.4%, respectively.
- Three destinations reported cruise arrival data for the period January to June, all of which recorded declines led by St. Kitts & Nevis (-59.2%) and followed by Puerto Rico (-50.7%) and Barbados (-34.1%).
- Similarly, declines in cruise visits were recorded for the January to March period in the British Virgin Islands (-20.7%), the Turks & Caicos Islands (-25.8%) and St. Vincent & the Grenadines (-29.5%), the three reporting destinations for this period.
- The Cayman Islands, the only destination to report cruise arrivals for the period January to February, registered a decrease of -4.3% during this time.

**Table 1: Tourist (Stop-over) Arrivals in 2020**

Destination	Period	Tourist Arrivals	% Change		
			Overall	Winter#	Summer#
Anguilla	Jan-Nov	24,060	-71.9	-41.9	-98.1
Antigua & Barbuda	Jan-Nov	111,410	-57.7	-29.4	-80.7
Aruba	Jan-Nov	325,386	-68.0	-41.1	-84.6
Bahamas	Jan-Oct	400,152	-74.1	-49.1	-95.2
Belize <sup>P</sup>	Jan-Sep	126,875	-66.9	-39.5	-98.4
Bermuda *	Jan-Oct	36,977	-84.5	-61.5	-92.6
British Virgin Islands	Jan-Mar	81,015	-7.9	-7.9	-
Cayman Islands	Jan-Feb	93,558	8.5	8.5	-
Cuba	Jan-May	984,178	-57.0	-49.0	-99.7
Curacao	Jan-Oct	151,258	-60.3	-35.1	-80.1
Dominica <sup>P</sup>	Jan-Nov	20,624	-74.5	-41.4	-95.2
Dominican Republic *	Jan-Nov	2,056,851	-64.7	-43.4	-80.2
Grenada	Jan-Nov	41,850	-71.6	-36.0	-94.8
Guyana	Jan-Sep	66,351	-71.0	-34.9	-96.2
Jamaica	Jan-Nov	790,240	-67.1	-39.0	-85.2
Martinique	Jan-Oct	269,324	-43.0	-33.9	-53.3
Montserrat	Jan-Nov	4,395	-51.7	-15.4	-93.0
Puerto Rico **	Jan-Aug	522,853	-53.0	-35.4	-71.8
St. Kitts & Nevis <sup>^ P</sup>	Jan-Mar	27,147	-31.8	-31.8	-
Saint Lucia	Jan-Oct	108,545	-68.7	-39.6	-91.2
St. Maarten *	Jan-Nov	92,977	-67.9	-36.6	-89.3
St. Vincent & Grenadines	Jan-Mar	18,908	-18.3	-18.3	-
Trinidad & Tobago ***	Jan-Jun	91,886	-53.5	-32.5	-100.0
Turks & Caicos Islands	Jan-Mar	122,032	-13.3	-13.3	-
U.S Virgin Islands	Jan-Oct	323,272	-38.3	-24.9	-49.4

\* Non-Resident Air Arrivals    \*\* Non-Resident Hotel registrations only    \*\*\* Air Arrivals by Nationality  
<sup>P</sup> Preliminary figures    # Winter - Jan to Apr; Summer - May to Dec    ^ Excludes data from Vance M. Amory Int'l Airport in Nevis.

N.B: Figures are subject to revision by reporting countries

**SOURCE** - Data supplied by member countries and available as at December 31, 2020



**Table 2a: Tourist Arrivals by Month – 2020**

Destination	January		February		March		April		May		June	
	Tourists	% ch	Tourists	% ch	Tourists	% ch	Tourists	% ch	Tourists	% ch	Tourists	% ch
Anguilla	9,170	3.0	9,811	5.6	4,217	-64.7	0	-100.0	0	-100.0	22	-99.7
Antigua & Barbuda	33,509	11.3	33,386	12.5	16,459	-46.7	5	-100.0	11	-99.9	2,677	-88.1
Aruba	90,623	-3.8	95,287	2.2	42,842	-59.9	0	-100.0	0	-100.0	0	-100.0
Bahamas	126,697	-8.7	154,764	-6.1	78,787	-64.3	60	-100.0	122	-99.9	3,429	-98.2
Belize <sup>P</sup>	48,554	-4.0	50,817	1.9	23,962	-58.5	689	-98.5	543	-98.5	212	-99.5
Bermuda *	8,398	-6.1	9,960	-9.2	5,539	-70.0	0	-100.0	0	-100.0	34	-99.9
British Virgin Islands	30,788	13.8	34,532	28.1	15,695	-53.8	-	-	-	-	-	-
Cayman Islands	42,851	3.6	50,707	13.0	-	-	-	-	-	-	-	-
Cuba	393,762	-19.3	398,906	-13.0	189,466	-63.6	1,051	-99.8	993	-99.7	-	-
Curacao	45,691	3.5	44,198	7.4	18,599	-55.6	210	-99.5	217	-99.4	947	-97.2
Dominica <sup>P</sup>	5,762	-4.5	9,611	25.2	2,898	-70.3	0	-100.0	0	-100.0	1	-99.9
Dominican Republic *	557,231	-6.8	565,179	-6.6	270,049	-59.9	217	-100.0	394	-99.9	1,021	-99.8
Grenada	14,559	1.9	15,705	2.3	6,989	-55.0	0	-100.0	4	-100.0	30	-99.7
Guyana	24,167	9.9	25,912	24.8	11,094	-53.6	110	-99.6	360	-98.8	430	-98.3
Jamaica	227,200	4.9	235,740	7.1	111,191	-59.1	0	-100.0	0	-100.0	7,188	-97.0
Martinique	58,738	-1.5	63,179	0.2	42,718	-39.6	1,721	-97.0	2,190	-93.8	8,085	-74.7
Montserrat	763	23.1	766	5.5	2,568	-13.1	0	-100.0	2	-99.6	8	-98.8
Puerto Rico **	139,643	0.5	146,189	6.9	79,330	-50.7	5,809	-95.8	10,013	-92.7	43,134	-66.6
St. Kitts & Nevis <sup>^P</sup>	9,302	-26.9	12,400	-1.0	5,445	-62.6	-	-	-	-	-	-
Saint Lucia	33,675	-2.5	39,638	3.9	18,086	-56.6	0	-100.0	0	-100.0	0	-100.0
St. Maarten *	31,487	19.9	30,923	12.2	11,985	-62.7	83	-99.7	107	-99.6	248	-99.1
St. Vincent & Grenadines	7,869	5.5	7,278	-4.4	3,761	-53.4	-	-	-	-	-	-
Trinidad & Tobago ***	30,710	8.6	47,438	13.4	13,738	-60.5	0	-100.0	0	-100.0	0	-100.0
Turks & Caicos Islands	44,164	2.8	51,644	23.8	26,224	-53.3	-	-	-	-	-	-
U.S Virgin Islands	72,614	13.1	66,668	13.8	35,996	-49.0	2,649	-93.9	7,311	-87.0	22,929	-63.0

\* Non-Resident Air Arrivals \*\* Non-Resident Hotel registrations \*\*\* Air Arrivals by Nationality

<sup>P</sup> Preliminary figures ^ Excludes data from Vance M. Amory Int'l Airport in Nevis.

N.B: Figures are subject to revision by reporting countries

**SOURCE** – Data supplied by member countries and available as at December 31, 2020

**Table 2b: Tourist Arrivals by Month – 2020**

Destination	July		August		September		October		November		December	
	Tourists	% ch	Tourists	% ch	Tourists	% ch	Tourists	% ch	Tourists	% ch	Tourist	% ch
Anguilla	4	-99.9	38	-99.6	39	-97.3	135	-95.2	624	-91.8	-	-
Antigua & Barbuda	4,002	-82.6	4,761	-73.0	3,673	-74.0	6,937	-65.3	5,989	-77.8	-	-
Aruba	12,921	-87.5	17,416	-81.9	14,693	-80.0	21,882	-72.0	29,714	-67.0	-	-
Bahamas	23,642	-88.1	5,105	-96.5	4,141	-92.6	3,405	-95.6	-	-	-	-
Belize <sup>P</sup>	621	-98.6	705	-97.9	772	-96.1	-	-	-	-	-	-
Bermuda *	1,677	-95.4	3,651	-89.0	2,968	-84.5	4,752	-78.5	-	-	-	-
British Virgin Islands	-	-	-	-	-	-	-	-	-	-	-	-
Cayman Islands	-	-	-	-	-	-	-	-	-	-	-	-
Cuba	-	-	-	-	-	-	-	-	-	-	-	-
Curacao	8,195	-78.0	9,227	-76.3	10,418	-68.0	13,556	-60.7	-	-	-	-
Dominica <sup>P</sup>	94	-98.9	489	-94.3	463	-87.2	561	-94.8	746	-86.2	-	-
Dominican Republic *	135,163	-77.1	110,284	-77.8	103,942	-67.9	138,276	-62.8	175,095	-62.1	-	-
Grenada	91	-99.4	500	-97.2	396	-95.5	1,738	-84.2	1,838	-84.9	-	-
Guyana	903	-96.9	1,112	-95.9	2,263	-90.4	-	-	-	-	-	-
Jamaica	41,941	-84.5	43,813	-79.6	28,648	-80.2	45,106	-74.4	49,413	-75.6	-	-
Martinique	21,108	-52.0	36,857	-32.9	16,801	-37.8	17,927	-35.0	-	-	-	-
Montserrat	38	-94.0	72	-89.4	54	-88.9	58	-90.5	66	-90.1	-	-
Puerto Rico **	61,469	-51.5	37,266	-74.1	-	-	-	-	-	-	-	-
St. Kitts & Nevis <sup>^P</sup>	-	-	-	-	-	-	-	-	-	-	-	-
Saint Lucia	1,955	-95.4	3,261	-91.0	4,122	-80.9	7,808	-71.0	-	-	-	-
St. Maarten *	1,535	-94.9	3,084	-87.5	2,131	-86.0	4,671	-79.7	6,723	-73.1	-	-
St. Vincent & Grenadines	-	-	-	-	-	-	-	-	-	-	-	-
Trinidad & Tobago ***	-	-	-	-	-	-	-	-	-	-	-	-
Turks & Caicos Islands	-	-	-	-	-	-	-	-	-	-	-	-
U.S Virgin Islands	43,997	-28.6	29,535	-38.9	13,561	-51.2	28,012	-9.7	-	-	-	-

\* Non-Resident Air Arrivals \*\* Non-Resident Hotel registrations \*\*\* Air Arrivals by Nationality

<sup>P</sup> Preliminary figures ^ Excludes data from Vance M. Amory Int'l Airport in Nevis.

N.B: Figures are subject to revision by reporting countries

**SOURCE** – Data supplied by member countries and available as at December 31, 2020

**Table 3: Tourist Arrivals by Main Market – 2020**

Destination	Period	United States		Canada		Europe		Other	
		Tourists	% ch.	Tourists	% ch.	Tourists	% ch.	Tourists	% ch.
Anguilla	Jan-Nov	16,652	-70.5	1,437	-60.0	2,953	-68.9	3,018	-81.1
Antigua & Barbuda	Jan-Nov	53,335	-50.6	15,254	-52.6	33,146	-61.4	9,675	-74.1
Aruba	Jan-Nov	261,554	-65.7	18,685	-58.2	23,330	-72.8	21,817	-82.4
Bahamas	Jan-Oct	320,902	-74.7	41,866	-61.6	23,280	-76.8	14,104	-79.5
Belize <sup>P</sup>	Jan-Sep	78,257	-68.9	13,990	-48.1	15,693	-64.7	18,935	-68.7
Bermuda *	Jan-Oct	24,650	-86.4	4,587	-80.8	6,340	-75.5	1,400	-83.0
Cayman Islands	Jan-Feb	76,415	8.3	8,964	10.7	4,701	8.1	3,478	8.5
Cuba	Jan-May	50,528	-84.9	403,620	-40.9	216,398	-53.0	313,632	-61.2
Curacao	Jan-Oct	21,484	-65.0	10,110	-43.6	92,150	-53.9	27,513	-73.0
Dominica <sup>P</sup>	Jan-Nov	4,128	-62.2	893	-55.5	5,055	-67.7	10,548	-79.8
Dominican Republic *	Jan-Nov	515,476	-72.9	327,777	-57.1	375,729	-68.4	837,869	-57.3
Grenada	Jan-Nov	19,473	-71.8	4,781	-70.0	10,505	-66.0	7,091	-77.5
Guyana	Jan-Sep	22,576	-68.6	4,771	-70.0	3,702	-64.8	35,302	-73.0
Jamaica	Jan-Nov	562,609	-65.9	123,482	-64.5	73,913	-74.6	30,236	-72.9
Montserrat	Jan-Nov	1,237	-44.8	278	-39.0	1,669	-38.6	1,211	-67.1
St. Kitts & Nevis <sup>^P</sup>	Jan-Mar	17,427	-33.8	2,501	-19.1	2,799	-26.1	4,420	-33.3
Saint Lucia	Jan-Oct	53,331	-66.5	14,723	-53.2	26,863	-67.0	13,628	-81.9
St. Maarten *	Jan-Nov	46,925	-68.9	8,869	-63.0	29,206	-65.1	7,977	-74.2
Trinidad & Tobago ***	Jan-Jun	42,612	-53.0	14,351	-45.9	14,407	-49.7	20,516	-60.4
Turks & Caicos Islands	Jan-Mar	101,137	-10.8	14,643	-19.1	3,178	-33.4	3,074	-33.2

\* Non-Resident Air Arrivals      \*\* Non-Resident Hotel registrations only      \*\*\* Air Arrivals by Nationality

<sup>1</sup> Some European countries are included in Other    <sup>P</sup> Preliminary figures    <sup>^</sup> Excludes data from Vance M. Amory Int'l Airport in Nevis.

N.B U.S.V.I reported figures in this table are Hotel Registrations whereas their reported Stay Over totals are Air Arrivals

N.B: Figures are subject to revision by reporting countries

**SOURCE** - Data supplied by member countries and available as at December 31, 2020

**Table 4: Cruise Visits - 2020 & 2019**

<b>Destination</b>	<b>Period</b>	<b>2020</b>	<b>2019</b>	<b>% Ch.</b>
Antigua & Barbuda	Jan-Sep	262,426	492,966	-46.8
Aruba	Jan-Nov	255,384	705,549	-63.8
Bahamas	Jan-Oct	1,327,142	4,363,840	-69.6
Barbados	Jan-Jun	250,532	380,124	-34.1
Belize	Jan-Sep	343,099	888,377	-61.4
Bermuda	Jan-Oct	6,457	506,514	-98.7
British Virgin Islands	Jan-Mar	219,434	276,755	-20.7
Cayman Islands	Jan-Feb	448,435	468,345	-4.3
Cozumel (Mexico)	Jan-Nov	1,131,600	4,079,748	-72.3
Curacao	Jan-Oct	256,033	588,844	-56.5
Dominica	Jan-Nov	117,979	192,740	-38.8
Dominican Republic	Jan-Nov	344,485	948,118	-63.7
Grenada	Jan-Nov	162,517	276,506	-41.2
Jamaica	Jan-Nov	449,271	1,346,954	-66.6
Martinique	Jan-Oct	170,399	199,045	-14.4
Puerto Rico	Jan-Jun	465,357	944,477	-50.7
St. Kitts & Nevis	Jan-Jun	267,346	655,011	-59.2
Saint Lucia	Jan-Oct	297,885	560,714	-46.9
St. Maarten	Jan-Nov	435,525	1,446,431	-69.9
St. Vincent & the Grenadines	Jan-Mar	101,579	144,168	-29.5
Trinidad & Tobago	Jan-Nov	45,580	71,521	-36.3
Turks & Caicos Islands	Jan-Mar	205,867	277,280	-25.8
U S Virgin Islands	Jan-Nov	440,398	1,225,320	-64.1

*N.B: Figures are subject to revision by reporting countries*      *<sup>P</sup> Preliminary figures*

**SOURCE** - Data supplied by member countries and available as at December 31, 2020.