TRAVEL

Euromonitor International is a global market research company supporting strategic decisions on how, when and where your business will grow.

Our Passport Travel database helps redirect assumptions and uncover new opportunities with global insights on category trends in 210 countries and territories worldwide.

With intuitive navigation to statistics and analysis on the industry, Passport Travel helps move your business forward with a stronger strategic direction.





RESEARCH APPLICATIONS

Companies around the world rely on Passport to develop growth opportunities and influence strategic planning. Providing a wealth of standardised and cross-comparable statistics across 210 countries and territories, Passport Travel supports critical decision making with data and analysis at the country, regional and global level.

Identify new areas of growth

Align corporate strategy to the growth potential of your target markets and prioritise new market entry opportunities.

Expand your reach

Find new distribution channels and product categories to boost ancillary revenues.

Tailor your targeting strategies

Refine marketing, brand, product and sales planning with forecasts on tourism flows from our proprietary tourism model.

Stay on top of the latest innovations

Understand the rise of disruptive consumer trends and new successful business models in travel booking.

Benchmark your competition

Track the competitive company and brand performance across various travel categories, including airlines and hotels.

Understand consumer preferences

Ensure you reach your consumers through effective channels with insight on mobile and online travel sales performance.

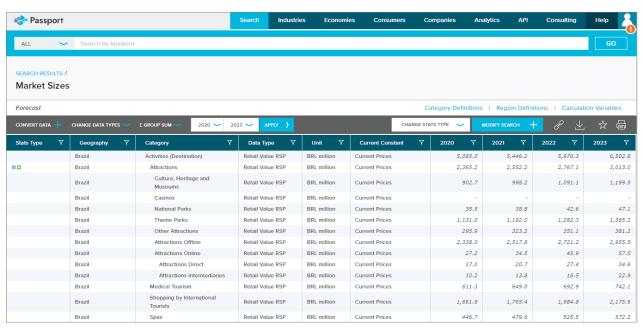


INTERACTIVE DATABASE

Our research approach ensures quality and cross-country comparability to inform strategic planning with confidence.



» Consistent category and channel definitions



Passport Travel data

Market sizes

- » 15 years of historic data and 5 year forecasts
- » Inbound arrivals / outbound source markets using UNWTO data and proprietary model
- » Traveller profiles, travel modes including airlines, lodging, activities and online travel sales and intermediaries
- » Value flows by country data for destination-source market pairs

Company and brand data

- » Airlines, car rental, hotels, short-term rentals, intermediaries and online intermediaries company and brand shares, sales and ranking
- » Company data by global brand owner and national subsidiary / licensee
- » Brand data by global brand name and local brand name
- » Key performance indicators

Additional data

- » Tourism expenditure
- » Booking channels: online and offline
- » Low cost carriers
- » City arrivals
- » Leading airports
- » Luxury and budget hotels
- » Short-term rentals



INSIGHTFUL ANALYSIS

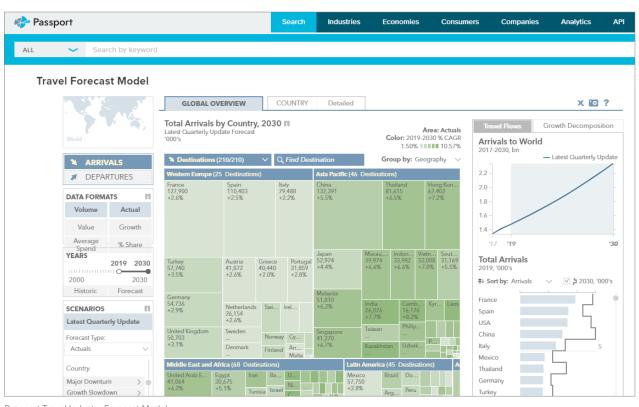
In-depth and timely analysis helps you understand the scale and direction of industry trends.

Dashboards

- » Deliver a visual representation of category, company and channel performance to reveal future opportunities and threats
- » Analyse data on a global, regional and country level

Passport Connector

- » Use scatter plots to identify and visualise potential relationships between two data sets
- » View both positive and negative correlations to identify either direct or inverse relationships between industries and categories
- » Identify product complements, substitutes and other potential socio-economic relationships



Passport Travel Industry Forecast Model

Global reports

» Briefings on the latest market trends, new product activity and emerging growth sectors examine the market from a global and regional perspective

Country reports

» Analyse key trends and developments in 150 markets for all product categories and channels

Company profiles

» Evaluate the market position and financial performance of the leading international players

Travel city briefings

» Travel performance in key destinations with insight on flows: inbound and domestic, lodging, travel modes, infrastructure developments and leading attractions and activities



CATEGORY COVERAGE

We monitor and analyse industry trends in Travel globally, from the "big picture" down to specific category levels.

Categories in Travel include:

TRAVEL

TRAVELLER PROFILES
ANNUAL LEAVE
LEISURE OUTBOUND DEMOGRAPHICS
SEASONALITY
TRAVELLERS BY AGE

FLOWS
INBOUND ARRIVALS*

CITY ARRIVALS**
OUTBOUND SOURCE MARKETS*

DOMESTIC TRIPS**

EXPENDITURE: OUTBOUND

AND DOMESTIC

TOURISM RECEIPTS: INBOUND

DOMESTIC BUSINESS EXPENDITURE

AND DOMESTIC LEISURE EXPENDITURE

TRAVEL MODES**

AIRLINES*

Charter

Low cost carrier

Schedule

BUS

CRUISE

FERRY

RAIL

CAR RENTAL**

BUSINESS

INSURANCE REPLACEMENT CAR RENTAL

LEISURE

LODGING**

CAMPSITES

HOTELS

HOTELS BY PRICE PLATFORM

SHORT-TERM RENTALS**

HOSTELS

OTHER LODGING

ACTIVITIES

ATTRACTIONS AND EXPERIENCES**

CULTURE, HERITAGE AND MUSEUMS

CASINOS

MUSEUMS

NATIONAL PARKS

THEME PARKS

OTHER ATTRACTIONS

SPAS

MEDICAL TOURISM

SHOPPING BY INTERNATIONAL TOURISTS

ONLINE TRAVEL SALES AND

INTERMEDIARIES**

INTERMEDIARIES

LODGING

CAR RENTAL

CRUISE

AIR

OTHER TRANSPORT

PACKAGE HOLIDAYS

TRAVEL INSURANCE

OTHER INTERMEDIARIES

CORPORATE BUSINESS INTERMEDIARIES

LODGING

CAR RENTAL

AIR

OTHER TRANSPORT

TRAVEL INSURANCE

OTHER INTERMEDIARIES

LEISURE INTERMEDIARIES

LODGING

CAR RENTAL CRUISE

AIR

OTHER TRANSPORT PACKAGE HOLIDAY TRAVEL INSURANCE

OTHER INTERMEDIARIES

NTERMEDIARIES ONLINE SALES INTERMEDIARIES OFFLINE SALES

ONLINE SALES**
DIRECT SUPPLIERS

INTERMEDIARIES

ONLINE TRAVEL SALES TO RESIDENTS

MOBILE TRAVEL SALES TO RESIDENTS

ONLINE TRAVEL AGENCIES

ONLINE TRAVEL AGENCIES MOBILE

OTHER TRAVEL INTERMEDIARIES

OTHER TRAVEL INTERMEDIARIES MOBILE

AIRLINES DIRECT

AIRLINES DIRECT MOBILE

OTHER TRANSPORT DIRECT

OTHER TRANSPORT DIRECT MOBILE

LODGING DIRECT

LODGING DIRECT MOBILE

CAR RENTAL DIRECT

CAR RENTAL DIRECT MOBILE

OTHER DIRECT

OTHER DIRECT MOBILE



^{*} Datasets available for 210 countries and territories for tourism flows.

^{**} Datasets available for 99 countries. All other data sets available for 57 major markets.

GEOGRAPHIC COVERAGE

Passport Travel offers detailed cross-country comparable analysis of markets worldwide.

We research Travel in:

AFRICA AND THE MIDDLE EAST

ALGERIA **BAHRAIN** CAMEROON **EGYPT** ISRAEL **JORDAN** KENYA KUWAIT LEBANON

MAURITIUS MOROCCO MOZAMBIQUE **NIGERIA QATAR** OMAN SAUDI ARABIA SOUTH AFRICA TANZANIA **TUNISIA** UNITED ARAB EMIRATES

ASIA PACIFIC AZERBAIJAN CAMBODIA CHINA FIJI

HONG KONG, CHINA

INDIA **INDONESIA JAPAN** KAZAKHSTAN LAOS MACAU

MALAYSIA **MALDIVES** MYANMAR **PAKISTAN PHILIPPINES SINGAPORE SOUTH KOREA** TAIWAN THAILAND **UZBEKISTAN**

VIETNAM

AUSTRALASIA AUSTRALIA NEW ZEALAND

EASTERN EUROPE

BFI ARUS BOSNIA-HERZEGOVINA

BULGARIA CROATIA

CZECH REPUBLIC

ESTONIA GEORGIA

HUNGARY LATVIA LITHUANIA MACEDONIA **POLAND ROMANIA RUSSIA SERBIA SLOVAKIA**

SLOVENIA

UKRAINE

LATIN AMERICA **ARGENTINA BOLIVIA BRAZIL** CHILE

COLOMBIA COSTA RICA

DOMINICAN REPUBLIC

ECUADOR

GUATEMALA JAMAICA MEXICO PERU PANAMA **URUGUAY**

NORTH AMERICA

CANADA

USA

WESTERN EUROPE

AUSTRIA BELGIUM CYPRUS DENMARK **FINLAND FRANCE GERMANY GREECE ICELAND IRELAND** ITALY

MALTA **NETHERLANDS NORWAY PORTUGAL** SPAIN **SWEDEN SWITZERLAND** TURKEY

UNITED KINGDOM

210 countries and territories are available for inbound and outbound flows data including the above listed 135 countries and additional 75 countries, including: Gibraltar, Kosovo, Anguilla, Curacao, Martinique, Sint Maarten, St Kitts, St Lucia, US Virgin Islands, Afghanistan, American Samoa, Armenia, Bhutan, Guam, Kiribati, Nauru, New Caledonia, North Korea, Tonga, Tuvalu, Vanuatu, Benin, Botswana, Burkina Faso, Burundi, Cape Verde, Central African, Republic, Chad, Comoros, Congo, Democratic Republic, Congo-Brazzaville, Côte d'Ivoire, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gabon, Gambia, Guinea, Guinea-Bissau, Iraq ,Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Niger, Réunion, Rwanda, Sao Tomé e Príncipe, Senegal, Sierra Leone, Somalia, South Sudan, Swaziland, Syria, Togo, French Polynesia, Kyrgyzstan, Samoa, Solomon Islands, Tajikistan, Turkmenistan, Albania, French Guiana, Guyana, St Vincent and the Grenadines, Suriname, Libya, Zambia, Andorra, Liechtenstein, Yemen.



AS A CLIENT YOU WILL RECEIVE

Dedicated account management

Your personal account manager is available to help you maximise your investment, first by understanding your broader strategic objectives and areas of focus and then guiding you to the most relevant and useful insights.

Real-time support

Leveraging our network of 15 global offices and 1,000+ in-country analysts, we can provide local, timely support to help address specific research queries and provide Passport training across our clients' divisions.

Insights delivered to your inbox

Set up an RSS feed and a weekly email alert to ensure you do not miss our latest industry, country and company analysis, podcasts and videocasts.

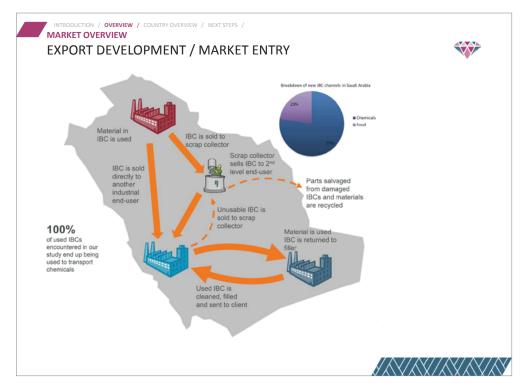


Euromonitor International provides its customers with a quality of service that is simply unprecedented. Using Euromonitor International's services, companies that depend upon reliable and consistent market research data will find themselves well positioned to tackle most uncertainties in the markets in which they operate.



OTHER SERVICES

Euromonitor International is dedicated to delivering quality market intelligence enabling better informed business decisions.



Euromonitor Consulting Market Entry deliverable

Related Passport content

The following content can be integrated with your Travel subscription:

- » Alcoholic Drinks
- » Apparel and Footwear
- » Automotive
- » Beauty and Personal Care
- » Consumer Finance
- » Consumer Foodservice

- » Digital Consumer
- » Economies and Consumers
- » Eyewear
- » Health and Wellness
- » Personal Accessories
- » Retailing
- » Soft Drinks

Euromonitor Consulting

Euromonitor Consulting designs research solutions to reach our client's specific needs. Our consulting team works to answer your commercial questions with data and insights generated by our research experts, industry knowledge and worldwide network of on-the-ground analysts.

Euromonitor Consulting works collaboratively with you to identify growth opportunities, supporting functions from strategy, finance, innovation and insights, to category and marketing teams.

Our cost-effective research will change the way you think about, approach and take action in global markets. With more than 8,000 projects completed, Euromonitor Consulting has the expertise to work on a variety of projects.



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